

WE HANDLE YOUR CHALLENGING BACK-OFFICE NEEDS!

To Do....TO DONE!!

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Astute Back-Office Corporation (ABO) helps organize and consolidate your home and personal records for easy and quick accessibility.

Generational Services to manage and reduce clutter:

- Personal Information Organizer family, financial, insurance, medical, assets, estate documents
- Consolidate monthly, quarterly, and annual statements
- Assist in reconciliation of accounts
- Document and inventory valuables jewelry, artworks, firearms, and other collectables
- Secure and consolidate UserIDs and Passwords

ABO can transition you to digital recordkeeping.



"Fire Drill" Checklist – a few things to think about? Do you know the answers if something should happen to someone close to you?

- . Who is their doctor?
- . Where is the Medical Power of Attorney?
- . Is there a Durable Power of Attorney?
- . How are the bills going to be paid?
- . What are their online accounts and how do you access them?



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